

# CANADIAN FINTECH LANDSCAPE

## Account Aggregation



## Advisor Fee Billing



## All - In - One



## B2B Robos



## Behaviour Assessment



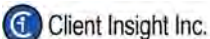
## Client Data Gathering



## Client File Sharing



## Client Survey/Feedback



## Business Intelligence



## Collaboration



## Communication



## Compliance: Regulatory Reporting



## Concierge Health



## CRM



## Digital Marketing



## Donor Advised Funds



## E-Signature



## Economic Forecasting



## Social Media Management



## Estate Administration



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## Financial Planning



## Forms Management



## Group Retirement



## Health



## Education



## Insurance Ecosystem



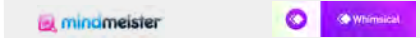
## Knowledge Management



## Investment Data/Analytics



## Mind Mapping



## Miscellaneous Tools



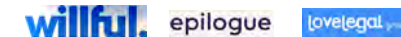
## Mobile Dictation



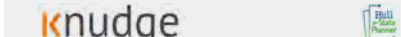
## Online Conference



## Online Wills



## Plan Monitoring



## Password Management



## Portfolio Management



## Productivity



## Risk Tolerance



## Scheduling Apps



## SP: Estate



## SP: CPP & Other



## SP: Retirement



## Stress Testing



## Video Conferencing



## Video



## Virtual PBX



## Websites



## Workflow Automation

